2022 **TIVES** MEDITERRANEAN

PERSPECTIVES

### MEDITERRANEAN ENERGY PERSPECTIVES

2022 edition

ome

Observatoire Méditerranéen de l'Energie

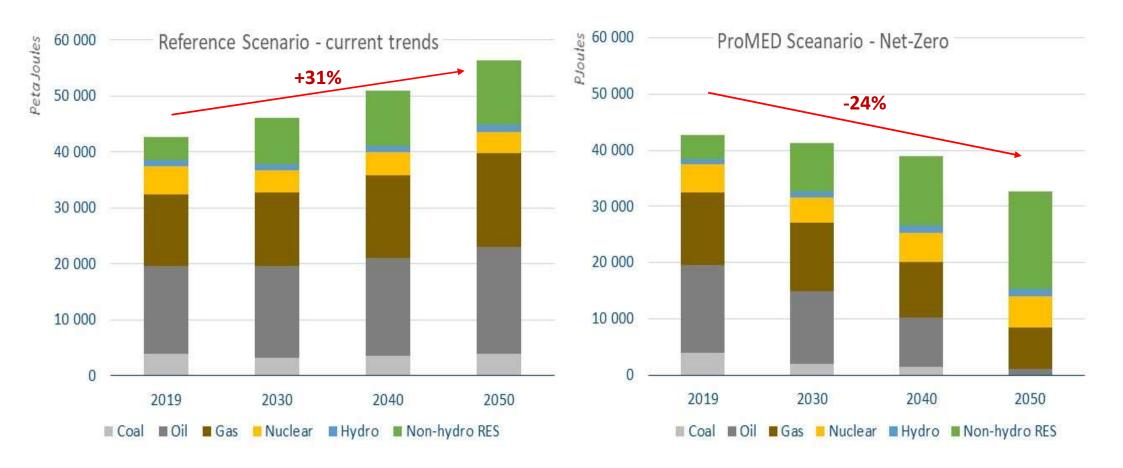
**Dr. Houda BEN JANNET** General Director

20<sup>th</sup> March 2023 Milan, Italy



### ENERGY DEMAND BY FUEL

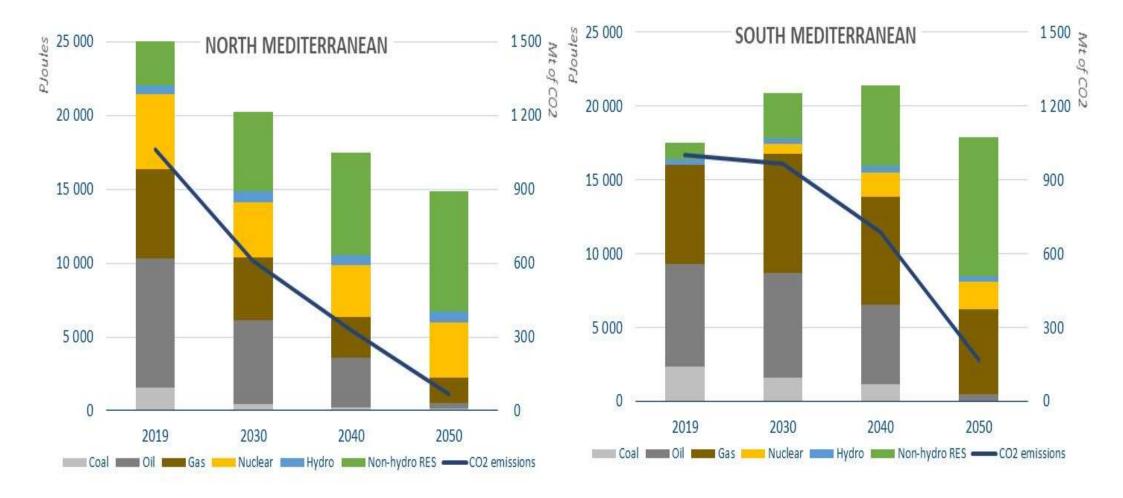
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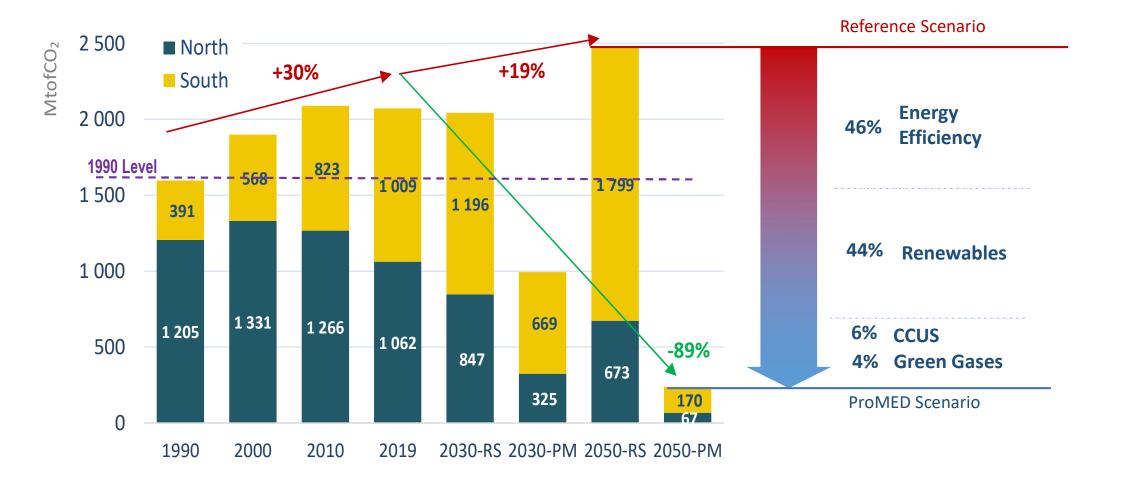
#### **ENERGY DEMAND BY REGION**

MEDITERRANEAN ENERGY PERSPECTIVES 2022



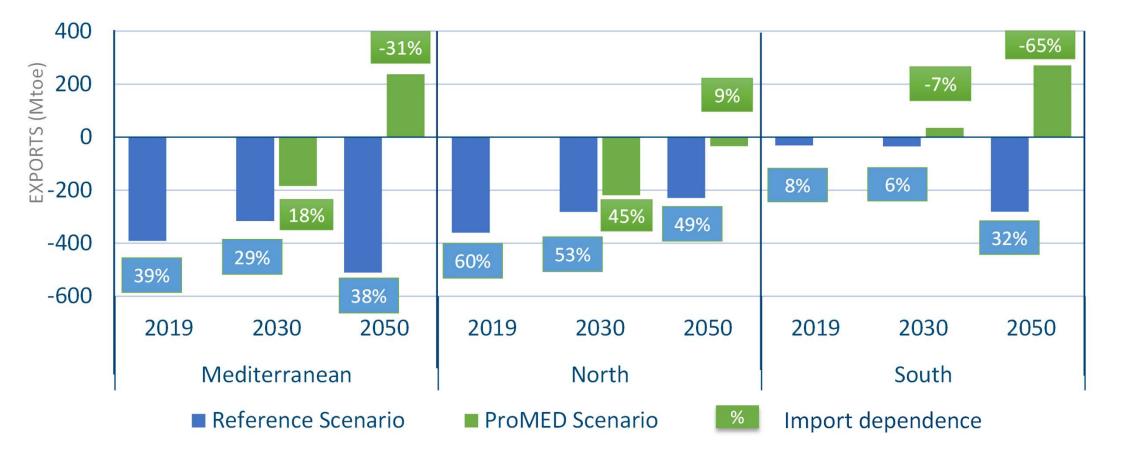
### **CO<sub>2</sub> EMISSIONS**



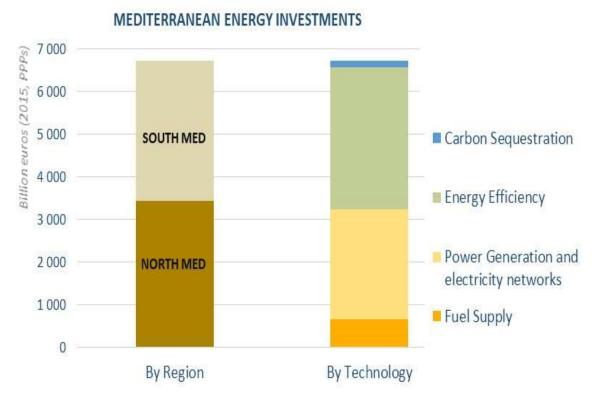


### **ENERGY DEPENDENCE**

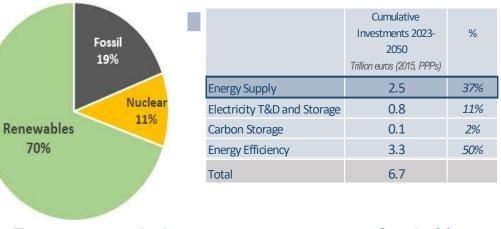




## **ENERGY INVESTMENTS**



Energy Supply Investments



Energy supply investments account for 37% of total of which: 70% for RES, 19% on fossil fuels and 11% for nuclear.

#### CONCLUSIONS



- The implementation of stringent energy efficiency policies & measures (incl major behavioural changes) are key and reach over to all sectors of the economy
- The deployment of RES will be essential to reach the net-zero carbon target especially in power generation
- Non mature technologies need to step-up: hydrogen, electricity storage, CCUS
- Intertwined energy issues across the Mediterranean are plentiful; more cooperation is urgently needed to achieve these synergies
- Creating a more integrated Mediterranean energy market is a win-win, mutually beneficial situation.
- A Mediterranean Green Deal emerges as a new historic cooperation opportunity
- Not to forget the need for in-depth analysis and consideration of the possible consequences of the geopolitical crises, energy prices and climate change challenges (adaptation ...)



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# Thank you.