2022 **TIVES** MEDITERRANEAN

PERSPECTIVES

MEDITERRANEAN ENERGY PERSPECTIVES

2022 edition

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Observatoire Méditerranéen de l'Energie

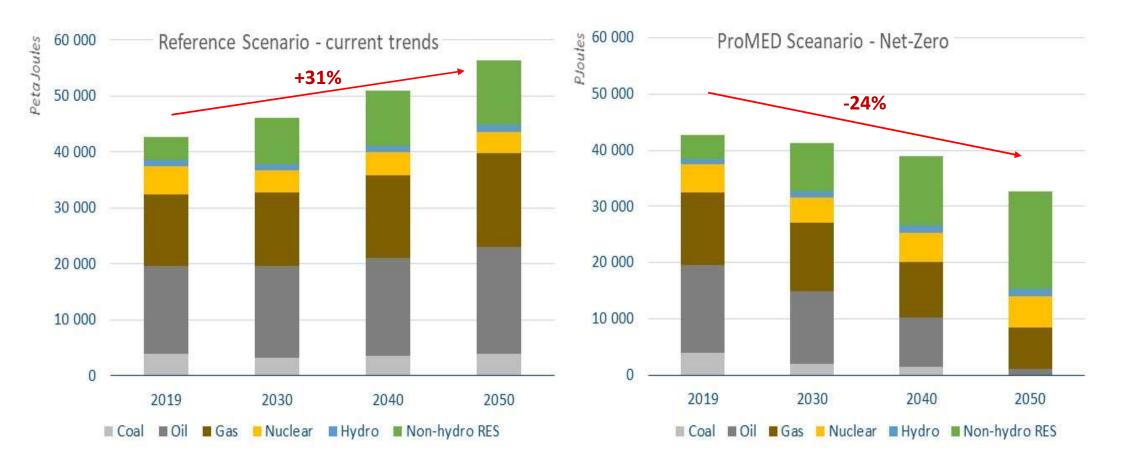
Dr. Houda BEN JANNET General Director

20th March 2023 Milan, Italy



ENERGY DEMAND BY FUEL

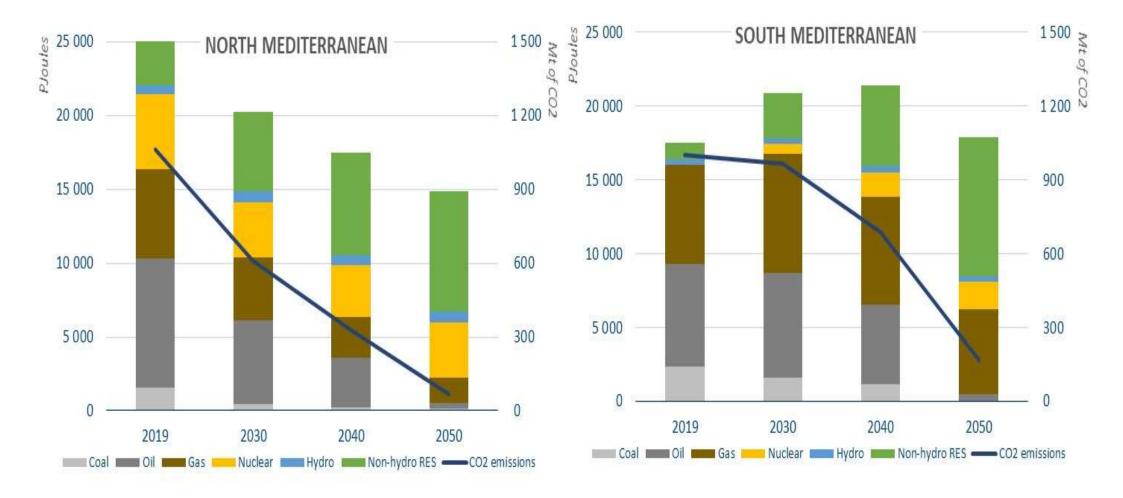
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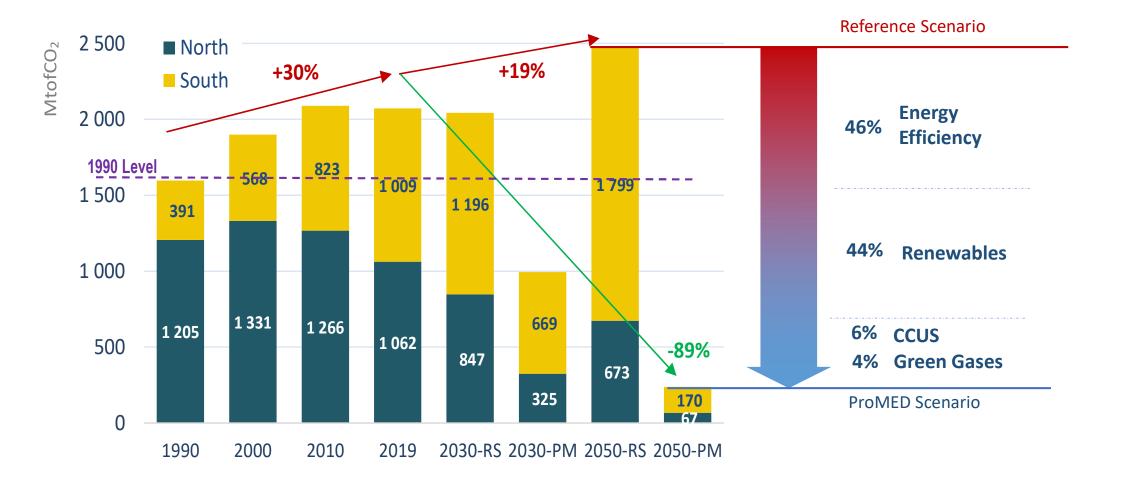
ENERGY DEMAND BY REGION

MEDITERRANEAN ENERGY PERSPECTIVES 2022



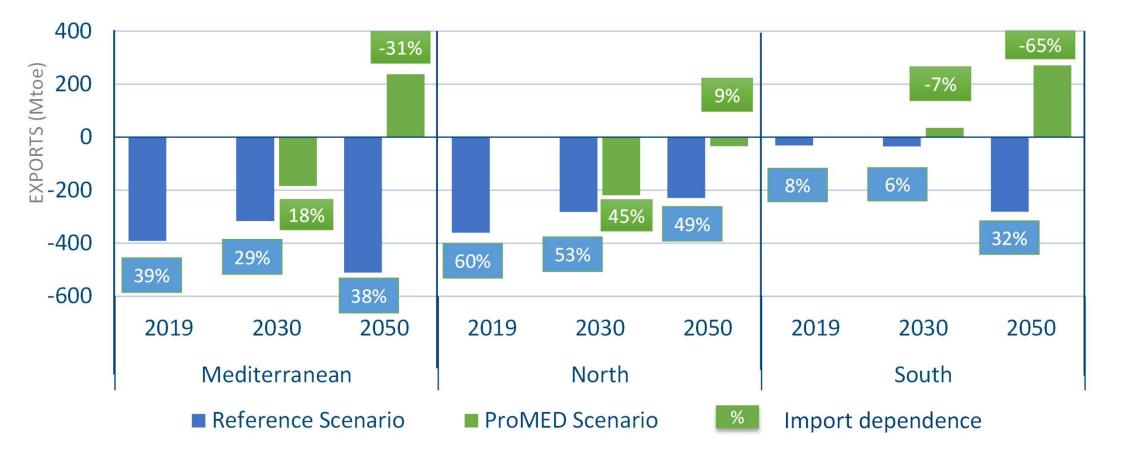
CO₂ EMISSIONS



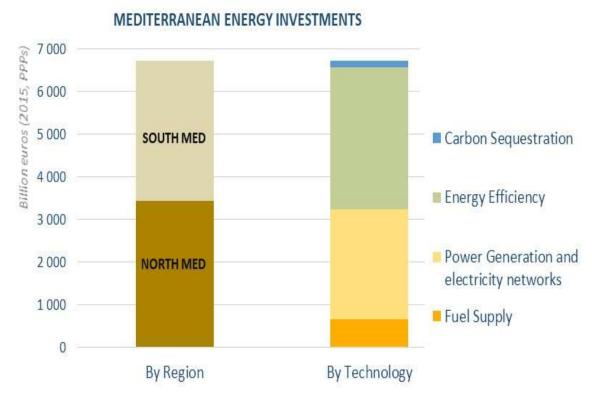


ENERGY DEPENDENCE

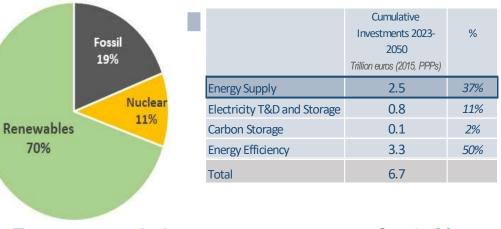




ENERGY INVESTMENTS



Energy Supply Investments



Energy supply investments account for 37% of total of which: 70% for RES, 19% on fossil fuels and 11% for nuclear.

CONCLUSIONS



- The implementation of stringent energy efficiency policies & measures (incl major behavioural changes) are key and reach over to all sectors of the economy
- The deployment of RES will be essential to reach the net-zero carbon target especially in power generation
- Non mature technologies need to step-up: hydrogen, electricity storage, CCUS
- Intertwined energy issues across the Mediterranean are plentiful; more cooperation is urgently needed to achieve these synergies
- Creating a more integrated Mediterranean energy market is a win-win, mutually beneficial situation.
- A Mediterranean Green Deal emerges as a new historic cooperation opportunity
- Not to forget the need for in-depth analysis and consideration of the possible consequences of the geopolitical crises, energy prices and climate change challenges (adaptation ...)



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Thank you.